

HOWARD COUNTY BRAC TASK FORCE

BRAC BIT: # 97

DATE: 1 October 2010

SUBJECT(S): Maryland State Study on Military Installations

POINT OF CONTACT: Kent Menser (410-313-6521) kmenser@howardcountymd.gov

Upcoming Events/Actions:

BRAC Business Initiative (BBI) October Meeting (Fort Meade Regional Growth Management Committee)

- I. **Date/Time:** **20 October 2010, 7:30**-8:00 AM networking, 8:00 to 9:00 AM Program, 9:00-10:30 AM Networking
- II. **Event:** The Northrop Grumman Corporation will make a presentation on their company and their work with small businesses. This will be followed by rampant networking!
- III. **Location:** Other Barn, 5851 Robert Oliver Pl # 2 Columbia, MD 21045-3728
- IV. **Attendees:** All Test Companies should attend, Partner Companies are encouraged to attend and the Public is invited to attend. There is no cost for attendance and no RSVP required.

Discussion: Fort George G. Meade and The Mission Maryland: Measuring Economic Impact of Maryland's Military Installations Study (1 Oct 2010)

- I. The Maryland Department of Business and Economic Development (DBED) and the Maryland Department of Labor (DLLR) retained the Jacob France institute of the Merrick School of Business at the University of Baltimore to prepare an analysis of the economic impact of the seventeen military facilities located in Maryland. For understandable reasons, our initial observations and reporting will focus on Fort Meade. On 30 September the subject study was briefed to the public by the State of Maryland. Take a detailed look at the study at: <http://www.choosemaryland.org/aboutdbed/Documents/ProgramReports/2010/missionMd.pdf>

Installations (Partial List) FY 2008 numbers	Aberdeen Proving Ground	Andrews AFB	Fort Detrick	Fort Meade	Patuxent NAS	Bethesda NNMC	Indian Head NSF	Curtis Bay CGY
Total Employment	11,096	8,057	4,349	48,349	10,965	8,108	2,918	1,518
Total Payroll (mil. \$)				\$5,640				
MD in state Purchases (Mil. \$)	\$1,512.1	\$145.0	\$509.4	\$2,633.3	\$1,762.1	\$69.6	\$95.9	\$19.3
Total Purchases (mil. \$)				\$10,133				
Economic Impacts: This considers all jobs attributed to the Fort Meade mission, on and off the installation. The details are too complex to address here. Call us if you have any questions.								
Employment (# of jobs)				125,729				
Employee Compensation (mil. \$)				\$9,205.6				
Total Output (mil. \$)				\$17,815.7				

- II. Remember, numbers are responses to questions, many of which are based upon assumptions. If we do not know the questions or the assumptions, then we cannot be sure of the relevance of the numbers. It is interesting to note that in the just released (September 2010) Fort Meade Campus Development Environmental Impact Statement (EIS), the installation workforce is; "currently estimated at 35,000 to 40,000." The Maryland study states the workforce of Fort Meade is 48,349, with "all of the data in this analysis are for Federal Fiscal Year 2008."

III. We just received this report today, more observations and analysis to come. If you find any errors in the numbers, send me a message!